

## 8th Latin America Ports Forum

The New Global Trade Environment and the Challenges & Opportunites for Port Terminals, Shipping Companies and Logistics Operators in Latin America & the Caribbean

## Day 1 – Wednesday, September 6

8:00 Registration

# Sea shoring? New Logistics opportunities in Latin America and the Caribbean

#### 9:00 Welcoming Renmarks

Elvia Bustavino, Sub Administradora, Autoridad Marítima de Panamá

#### 9:10 Opening presentation

#### The future of Panama as a maritime & logistics center

The role of Panama and the Canal in the new global and regional trade environment Speaker: Jorge Barakat, Presidente, Maritime Policy Bureau

#### 9:30 Discussion panel

# The Ports of the Americas in the Global New Geopolitical and Commercial Context: Focus on Opportunities

What opportunities is this new reality opening to port terminals in Latin America and the Caribbean, after the billionaire investment deployed in the las decade to attend vessels that transit the expanded Canal?

Robert Barceló, Director Business Development, Port Everglades

Enrique Piqueras, CEO, PSA Panamá

Carlos Urriola, Presidente, SSA Internacional

Stephen Shaffer, Presidente, Colon Container Terminal

Moderator: Jorge Barakat, Presidente, Maritime Policy Bureau



10:30

#### **Coffee Break**

#### 11:00 Presentation

Opportunities and risks for the Latin American Ports under a new geopolitical environment José Sevilla-Macip, Senior Research Analyst, Latin America Country Risk, S&P Global

#### 11:15 <u>Discussion panel</u>

#### Sea shoring: the opportunities for Mexican and US Ports

Nearshoring is already a realty in Mexico with billions of dollar in investment to develop new manufacturing facilities for the US and Canada markets. Given the current capacity bottlenecks in trucking and railway transport systems, what's the opportunity for the regional ports?

John Bressi, CEO, Tuxpan Port Terminal

Raul Alfonso, Executive VP and Chief Commercial Office, Port of Tampa Bay

Gustavo Guzmán, Director General, API Tamaulipas

José Sevilla-Macip, Senior Research Analyst, Latin America Country Risk, S&P Global Moderator: Diego Rodríguez, Americas Market Intelligence

#### 12:00 Discussion panel

#### The role of Central America & the Caribbean ports in the new nearshoring environment

Central America & the Caribbean are already key locations within the supply chain of industries like apparel and medical devices. Are there new opportunities for these and future logistics hubs? Are port terminals and the transport network prepared to take advantage of these opportunities? Are regulations well designed enough to promote the development of new infrastructure and to deploy state-of-the-art technology to take full advantage of the opportunities ahead?

Carlos Rivera, Director de Puertos-Centroamérica, Crowley

Gloria Morales, Project Manager, PPC - ZAL Warehouse

Juan Carlos Croston, VP Marketing and Corporate Affairs, Manzanillo International

#### **Terminal**

Michael Kristiansen, Presidente, CK Americas

Antonio Dominguez, President Latin America, Maersk

Moderator: José Sevilla-Macip, Senior Research Analyst, Latin America Country Risk, S&P Global

12:45 Lunch

#### 14:30 Presentation

**Logistics Trends in Latin America & the Caribbean** 

Diego Rodríguez, Americas Market Intelligence



#### 14:45 <u>Discussion panel</u>

#### Free and Special logistics zones: key part of the new reality

Free zones, logistics zones and special economic zones have a growing importance in the current port business models and represent a key part of the economic competitiveness of the countries of the region. How is Latin America advancing on this front? What are the most outstanding case studies? What opportunities are opening in the region?

Gloria Morales, Project Manager, PPC - ZAL Warehouse Ambar Ruiz, Directora General de Zonas Francas, Panamá Paulo Marañón, Gerente de Nuevos Negocios, PTP Group Ana Reyes, Gerente General, Arlog

Moderator: Giomar González, BASC Panamá

15:45

#### **Coffee Break**

#### 16:15 Discussion panel

#### Digital Transformation, Interoperability and Cybersecurity

How is the industry facing its digital transformation? How has progress been made in data management technologies that make it possible to reduce inventories and make them more resilient? What are the main drivers for its adoption? How advanced are port terminals in Latin America and the Caribbean in the field of cybersecurity?

Enoc Rubio, Director de Tecnología, Puerto de Barranquilla

Jorge Barnett, Director, Georgia Tech Panama Logistics Innovation and Research Center Carlos Ungo, Gerente Senior de Tecnología, PPC Hutchinson

Robbert Van Trooijen, Founder, Inception Partners LLC

Moderator: Christian Schwarz, Managing Director, Panama & Caribbean, DHL Global Forwarding

#### 17:00 Discussion panel

#### **Financing the Port & Logistics Sector**

What are the main trends in finance regarding the ports and logistics sector? Will there be M&A activity? How are governments investing in the sector? What's the role of multilateral organizations?

Johana Gomez, Investment Management Lead Officer, IDB Invest

Antonio Arauz, Director de Inversión de Finanzas Estructuradas y Corporativas, CIFI

Steven Rothberg, Partner, Mercator International

Diana Ruan, Head Regional de Infraestructura para México y Centroamérica, IFC

Moderator: Raúl Ferro, Director, Industry Exchange

18:00

**Welcome Cocktail** 



## Day 2 - Thursday, September 7

9:00 Welcome Remarks

### **Port and Logistics Modernization: Going Greener**

#### 9:10 Keynote presentation

Perspectives of the LNG market in Latin America and the Caribbean and its impact on the logistics infrastructure of the region

Álvaro Ríos, Director y Fundador, Gas Energy Latin America

#### 9:40 Keynote presentation

#### **Advanced Renewable Fuels Plant In Panama**

Randy Letang, CEO, SGP Bioenergy Holdings

#### 10:00 <u>Discussion panel</u>

## The New Reality of the Energy Markets: Opportunities and Developments in the Region for Fuels & LNG

New trends and infrastructure expansion for transport and storage of fuels and energy products in the region.

Julio Díaz, Commercial Director, AES Panamá

Álvaro Ríos, Director y Fundador, Gas Energy Latin America

Doriana Hun, Country Manager, Chevron Panamá (invitada)

Randy Letang, CEO, SGP Bioenergy Holdings

Alexei Oduber, Director Ejecutivo, GAC

Moderator: Rajan Vig, Founder, Indimex

10:45

### **Coffee Break**

#### 11:15 Discussion panel

#### **Ports & Terminals Expansion Projects**

Latin American ports represent different integrated supply chains. How is the port infrastructure evolving in the region? How is the new scenario of the supply chain affecting the development of infrastructure and port logistics services in the region? What are the main opportunities ahead?

José Ramón Silva, Comisionado de Energía, Estado de Tamaulipas

Alberto Alemán, Presidente, Puerto Barú

Ernesto Guevara, Director de Proyectos en puertos, Proinversión Perú

Moderator: Michael Kristiansen, Presidente, CK Americas



#### 12:30 Presentation

#### **Electrification as a catalyst for the Energy Transition in Ports**

Mateo Ramírez, Business Development, Enel Centroamérica

#### 12:45 Discussion panel

#### The challenges of regional ports

The development of regional ports is a fundamental piece in the logistics chain of Latin American economies. What are your strategies in response to new trends in regional trade? How are government agencies responding to issues as important as dredging and navigability of their accesses? How to gain competitiveness?

Jorge Arias Lazcano, Presidente, Puerto Jennefer Enrique Brito, Administrador del Contrato de Dragado, Guayaquil Joselín Calixto, Gerente de Operaciones, Palermo Sociedad Portuaria Darwin Telemaque, CEO, Antigua Port Authority

Moderator: Robbert Van Trooijen, Founder, Inception Partners LLC

Lunch 13:45

## **End of the Conference**

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